DELTER IT
COMPLETE SOFTWARE SOLUTIONS

DELFIN CHANGELOG

LATEST VERSION 8.77

DELTER delFIN SUITE

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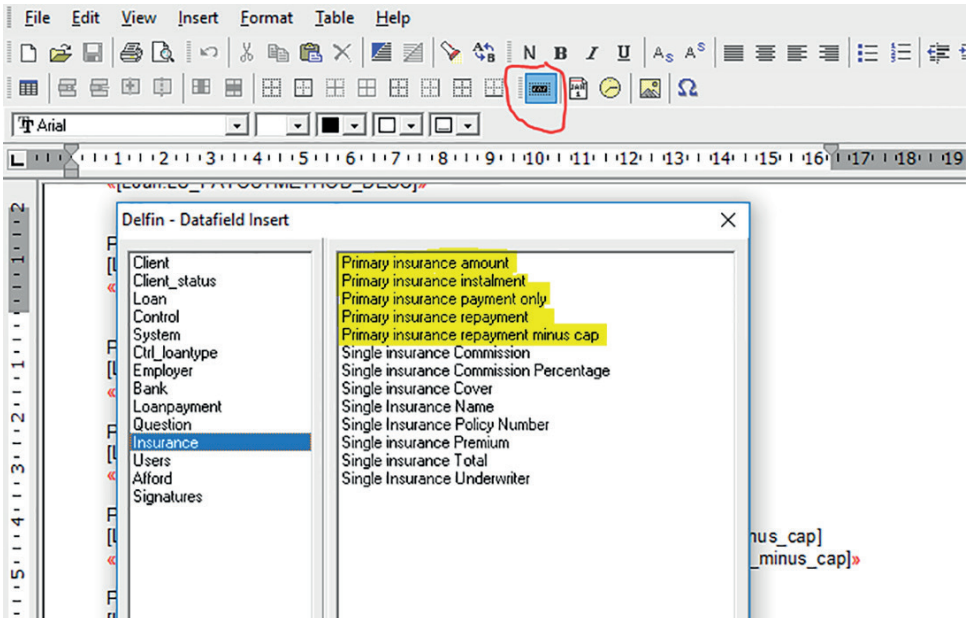
altron.

Changes from Version 8.76

Enhancements:

» <u>Popup Note enhancement:</u>
A user can now choose which note on a client should pop-up when moving to that client.
To choose a selected note to be the pop-up note, right click on the note and select "Make Popup Note".
To remove a selected note as the pop-up note and let the default note pop up again, right click on the note and select "Clear Popup Note".

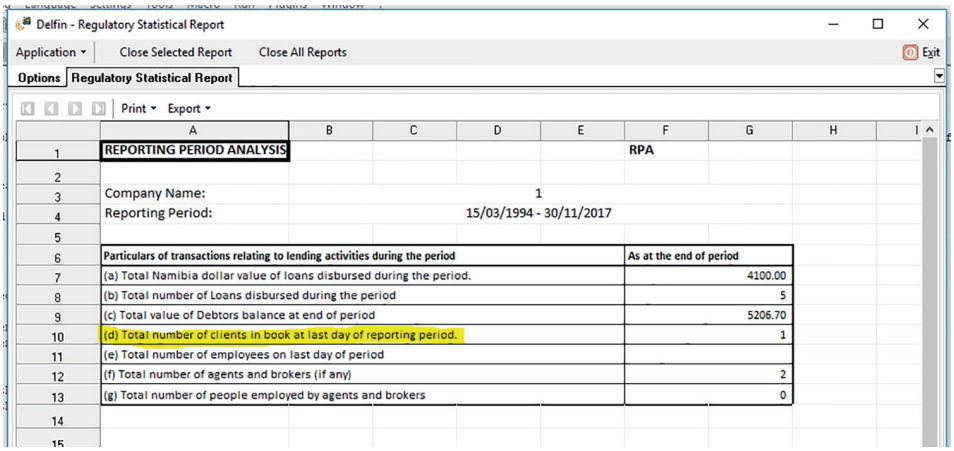
» <u>Insurance Tokens:</u>
Added new insurance tokens that only include the selected primary insurance product as the respective insurance amounts and to exclude the additional insurance products.
New tokens are
Primary insurance payment only -> [Insurance.primary_insurance_amount]
Primary insurance amount -> [Insurance.primary_insurance_instalment]
Primary insurance instalment -> [Insurance.primary_insurance_repayment]
Primary insurance repayment minus capital -> [Insurance.primary_insurance_repayment_minus_cap]
Primary insurance repayment -> [Insurance.primary_insurance_payment]



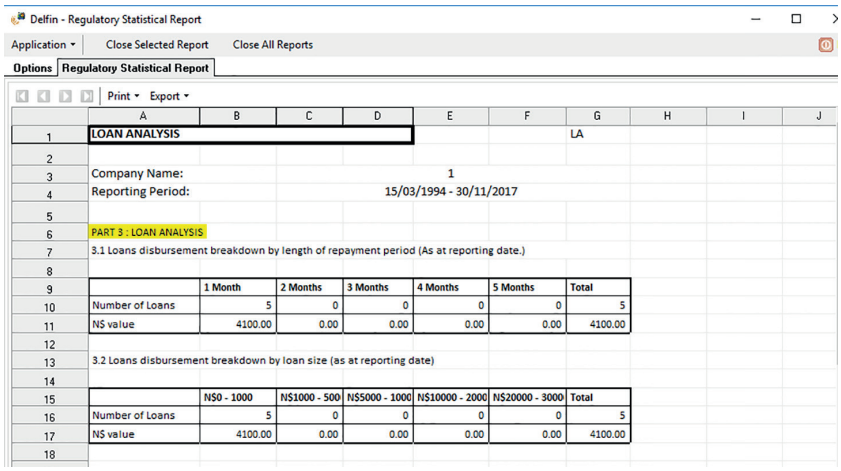
Improvements:

» <u>NAMFISA report changes:</u>

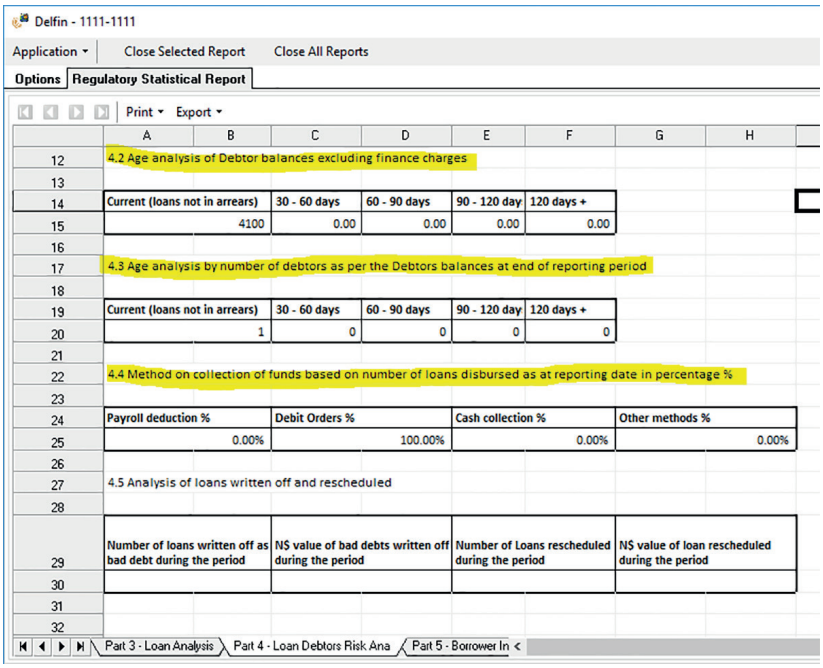
Part 1 (d) - Total number of clients in book at last day of reporting period, will now reflect the total number of all outstanding clients from the beginning of time until the selected date.



Part 3 - LOAN ANALYSIS, will now be calculated on the number of installments.
For example, A loan with:
1 monthly installment will reflect under "1 Month".
2 monthly installments will reflect under "2 Months".
4 weekly installments will reflect under "1 Month".
8 weekly installments will reflect under "2 Months".
2 fortnightly installments will reflect under "1 Month".
4 fortnightly installments will reflect under "2 Months".



Part 4.2 - Age analysis of Debtor balances excluding finance charges, will now reflect the total outstanding / interest charged.
Part 4.3 - Age analysis by number of debtors as per the Debtors balances at end of reporting period will now reflect the number of loans in those respective buckets as per the Age analysis report
Part 4.4 Method on collection of funds based on number of loans disbursed as at reporting date in percentage % will now be calculated and reflected accordingly.

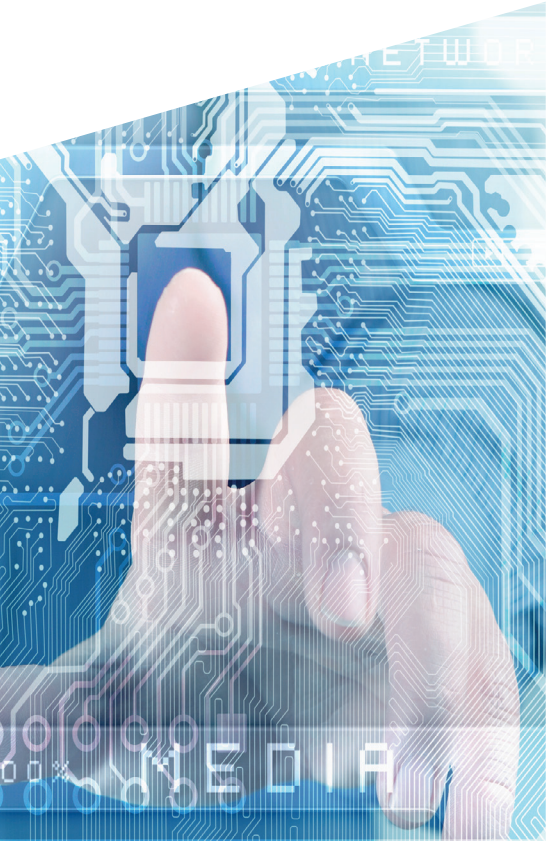


Updates:

» Updated Delfin to no longer throw an access violation error when a user either reprinted a loan contract or tried to print a loan contract via the loan creation process.

» A user that does not have permission to access Delfin Set-up, will from now on no longer have access to "Local PC Setup" under System.

» <u>UIA document syncing update</u>
Updated Delfin so that when UIA do the "Setup insurance" process again, Delfin will only remove and replace the documents that has a document server ID and will not remove the other added documents.



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