



# **WEBFIN 2 CHANGELOG**

LATEST VERSION: 2.24.21




**DELTER**  
A DIVISION OF ALTRON



## CHANGES FROM VERSION 2.23.20 TO 2.24.21


### Improvements:

- » Removed the loan settings icon  under Setup > Loan > Loan Types. All loan type settings can now be edited via the "Edit" button.
- » The TLS option under SMTP Authentication has been removed, the only option available for SMTP Authentication is SSL.

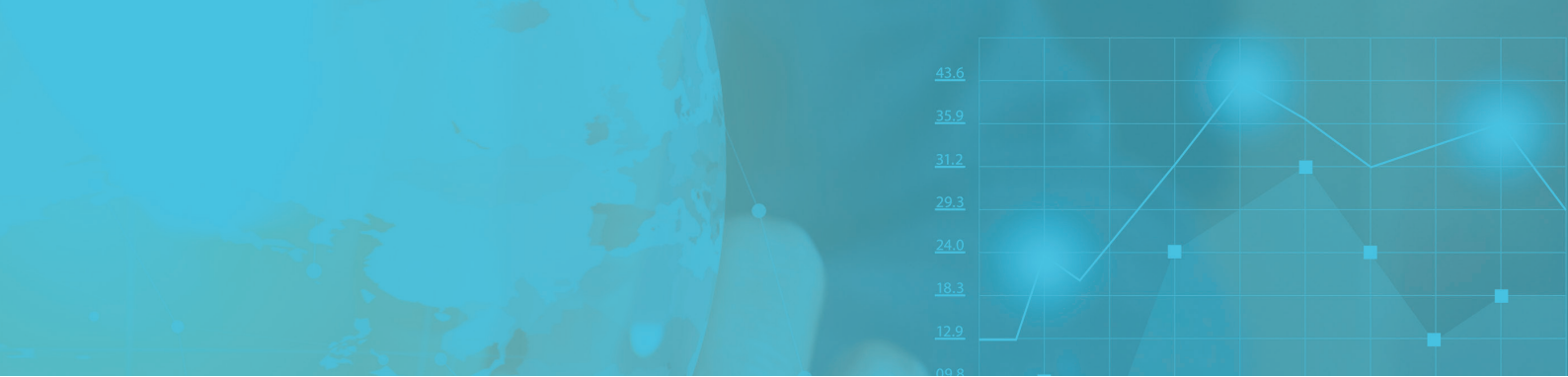
### New Features:

- » Added the ability to test your email settings. Go to SMTP Setup under Local Branch setup. You must have valid email settings filled in, then add any valid email address in the provided "Test Email Setting" input field and click on the "Send Test Email" button. A test email will be sent to the email address provided.\*\*
- » Credit checks can now be done on the client screen using the 'Enquiry' button.

SMTP Setup	
SMTP Host:	<input type="text" value="delteremailtest@email.com"/>
SMTP Email Username:	<input type="text" value="test"/>
SMTP Email Password:	<input type="password" value="...."/>
SMTP Port:	<input type="text" value="25"/>
SMTP Display Name:	<input type="text" value="Email Test"/>
SMTP Email Address:	<input type="text" value="test@email.co.za"/>
SMTP Authentication:	<input type="text" value="SSL"/>
Test Email Setting:	<input type="text" value="test@email.co.za"/> <input type="button" value="Send Test Email"/>

WebFin Messages	
<div>Back Edit Client New Client New Loan New Payment Affordability <b>Enquiry</b></div>	
<div>2</div> <div>8910099858088</div> <div>TEST TEST</div> <div>09/10/1989</div> <div>Male</div> <div>Active - 396 Day(s)</div>	<div></div> <div>Change Take picture</div>





## Updates:

- » The “Can issue new loan when client is overdue” user permission has been fixed.
- » Fixed the issue where adding a Cashbox Transaction Type with the same code as an existing one, would override the previous one.
- » Fixed the issue where tokens did not reflect on the “token list” in Document Management, when new budget items were added. This occurred for both Standard and Assessment budget types.
- » Added a dll that fixes the issue where the loan payment table did not update when a user created a journal transaction.
- » Fixed the write-off issue where Webfin would hang and loans did not write off correctly and were updated as “Paid” instead of “Bad Debt”.







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